



Introductory sub-table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-03-2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		
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**Statement Showing Shareholding Pattern
Table (I)(a)**

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-03-2013

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	1,768,877	1,768,877	3.9959	3.9959		
(b)	Financial Institutions / Banks	2	87	87	0.0002	0.0002		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	4	4,457,412	4,457,412	10.0693	10.0693		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Sub Total B(1)	10	10,019,229	10,019,229	22.6335	22.6335		
2	Non-institutions							
(a)	Bodies Corporate	615	6,076,336	4,023,774	13.7265	13.7265		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	23,956	6,874,470	6,534,359	15.5295	15.5295		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	172	12,214,676	10,190,976	27.5930	27.5930		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	2,399,684	2,399,684	5.4209	5.4209		
	HUF	642	551,593	551,593	1.2461	1.2461		
	Trusts	4	2,325	2,325	0.0053	0.0053		
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485		
	NRI	234	1,161,103	1,139,042	2.6229	2.6229		
	OCB	1	31	31	0.0001	0.0001		
	Clearing Members	17	16,018	16,018	0.0362	0.0362		
	Sub Total B(2)	905	5,878,626	5,856,565	13.2798	13.2798		
	Sub Total B(2)	25,648	31,044,108	26,605,674	70.1288	70.1288		
	Total Public Shareholding (B=B1+B2)	25,658	41,063,337	36,624,903	92.7622	92.7622		
	Total (A+B)	25,662	44,267,293	39,828,859	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	25,662	44,267,293	39,828,859	100.0000	100.0000	941,870	2.1277



(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v / iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	S.RAVINDRA BABU	1,971,870	4.4545	441,870	22.4087	0.9982	--	--	--	--	4.4545
2	S.RAVINDRA BABU	716,898	1.6195	--	0.0000	0.0000	--	--	--	--	1.6195
3	RAVINDRA BABU.S (HUF)	512,126	1.1569	500,000	97.6322	1.1295	--	--	--	--	1.1569
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
	Total	3,203,956	7.2378	941,870	29.3971	2.1277	--	--	--	--	7.2378



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,978,644	4.4698	--	--	--	--	4.4698
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1,176,018	2.6566	--	--	--	--	2.6566
9	HEM PROJECTS PRIVATE LIMITED	1,769,822	3.9980	--	--	--	--	3.9980
10	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485	--	--	--	--	3.9485
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	1,515,748	3.4241	--	--	--	--	3.4241
12	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	1.0352
		22,314,384	50.4083	--	--	--	--	50.4083

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
3	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
		9,544,055	21.5601	--	--	--	--	21.5601

(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	Total		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00