



### Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended: **31-03-2010**

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.24	7.24	2,000,000	62.42
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub-Total A(1)</b>	<b>4</b>	<b>3,203,956</b>	<b>3,203,956</b>	<b>7.24</b>	<b>7.24</b>	<b>2,000,000</b>	<b>62.42</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub-Total A(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter &amp; Promoter Group (A=A1+A2)</b>	<b>4</b>	<b>3,203,956</b>	<b>3,203,956</b>	<b>7.24</b>	<b>7.24</b>	<b>2,000,000</b>	<b>62.42</b>
<b>B</b>	<b>Public Shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	2	2,092,972	2,092,972	4.73	4.73	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.50	8.50	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.07	0.07	NA	NA
(f)	Foreign Institutional Investors	10	6,510,521	6,510,521	14.71	14.71	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	<b>Sub Total B(1)</b>	<b>15</b>	<b>12,396,358</b>	<b>12,396,358</b>	<b>28.00</b>	<b>28.00</b>	<b>NA</b>	<b>NA</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	817	6,332,915	4,280,353	14.31	14.31	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	28,959	7,073,126	6,725,899	15.98	15.98	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	124	9,684,272	7,621,409	21.88	21.88	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	6	2,361,370	2,348,770	5.33	5.33	NA	NA
	HUF	699	354,224	354,224	0.80	0.80	NA	NA
	Trusts	7	3,263	3,263	0.01	0.01	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.95	3.95	NA	NA
	NRI	298	1,055,356	1,033,295	2.38	2.38	NA	NA
	OCB	1	31	31	0.00	0.00	NA	NA
	Clearing Members	53	54,550	54,550	0.12	0.12	NA	NA
	<b>Sub Total B(2)</b>	<b>30,965</b>	<b>28,666,979</b>	<b>24,169,666</b>	<b>64.76</b>	<b>64.76</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B=B1+B2)</b>	<b>30,980</b>	<b>41,063,337</b>	<b>36,566,024</b>	<b>92.76</b>	<b>92.76</b>	<b>NA</b>	<b>NA</b>
	<b>Total (A+B)</b>	<b>30,984</b>	<b>44,267,293</b>	<b>39,769,980</b>	<b>100.00</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		--	--	--	--	--	NA	NA
	<b>Grand Total</b>	<b>30,984</b>	<b>44,267,293</b>			<b>100.00</b>	<b>NA</b>	<b>NA</b>

NA - Not Applicable

**Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.45	1,471,870	74.64	3.32
2	S RAVINDRA BABU	716,898	1.62	528,130	73.67	1.19
3	RAVINDRA BABU.S (HUF)	512,126	1.16	--	0.00	0.00
4	SARASWATHAMMA.S	3,062	0.01	--	0.00	0.00
	<b>Total</b>	<b>3,203,956</b>	<b>7.24</b>	<b>2,000,000</b>	<b>62.42</b>	<b>4.52</b>

**Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.69
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.04
3	SATYAVATHI DENDUKURI	835,500	1.89
4	ASHISH DHAWAN	3,085,749	6.97
5	G V KUMAR	2,197,348	4.96
6	COPTHALL MAURITIUS INVESTMENT LTD.	2,123,300	4.80
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,751,086	3.96
8	BNP PARIBAS ARBITRAGE	978,046	2.21
9	MORGAN STANLEY MAURITIUS COMPANY LIMITE	1,427,483	3.22
10	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	4.00
11	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.95
12	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD		
	A/C BIRLA SUN LIFE EQUITY FUND	1,756,856	3.97
13	I LABS VENTURE CAPITAL FUND	3,762,375	8.50
14	VENTURETECH SOLUTIONS P LTD	458,250	1.04
	<b>Total</b>	<b>23,985,037</b>	<b>54.18</b>

**Id Statement showing details of lock-in shares**

Name of the shareholder	No. of shares	%
Nil		

IIa **Statement showing details of Depository Receipts**

Sr No	Type of outstanding DR	No. of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	<b>Total</b>		--	<b>0.00</b>

IIb **Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR holder	Type of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	<b>Total</b>		--	<b>0.00</b>