



(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: Megasoft Limited

Scrip Code

Name of the scrip

class of security:

Quarter ended: 31 December 2010

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group		Nil	
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		Nil	
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group		Nil	
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			



Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31/12/2010

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.24	7.24	1,971,870	61.54
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.24	7.24	1,971,870	61.54
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.24	7.24	1,971,870	61.54
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	2,029,988	2,029,988	4.59	4.59	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.50	8.50	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.07	0.07	NA	NA
(f)	Foreign Institutional Investors	7	5,417,815	5,417,815	12.24	12.24	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	12	11,240,668	11,240,668	25.39	25.39	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	763	6,293,906	4,241,344	14.22	14.22	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	26,479	6,899,448	6,553,861	15.59	15.59	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	138	10,844,841	8,796,978	24.50	24.50	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	8	2,394,261	2,381,621	5.41	5.41	NA	NA
	HUF	685	515,751	515,751	1.17	1.17	NA	NA
	Trusts	6	3,262	3,262	0.01	0.01	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.95	3.95	NA	NA
	NRI	264	1,101,728	1,079,667	2.49	2.49	NA	NA
	OCB	1	31	31	0.00	0.00	NA	NA
	Clearing Members	43	21,569	21,569	0.05	0.05	NA	NA
	Sub Total B(2)	28,388	29,822,669	25,341,956	67.37	67.37	NA	NA
	Total Public Shareholding (B=B1+B2)	28,400	41,063,337	36,582,624	92.76	92.76	NA	NA
	Total (A+B)	28,404	44,267,293	39,786,580	100.00	100.00	NA	NA
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--	NA	NA
2	Public	--	--	--	--	--	NA	NA
	Grand Total	28,404	44,267,293				NA	NA

NA - Not Applicable



Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.45	1,471,870	74.64	3.32
2	S RAVINDRA BABU	16,898	0.04	--	0.00	0.00
3	RAVINDRA BABU.S (HUF)	1,212,126	2.74	500,000	41.25	1.13
4	SARASWATHAMMA.S	3,062	0.01	--	0.00	0.00
	Total	3,203,956	7.24	1,971,870	61.54	4.45

Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.69
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.04
3	SATYAVATHI DENDUKURI	835,500	1.89
4	ASHISH DHAWAN	3,554,769	8.03
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,197,348	4.96
6	COPTHALL MAURITIUS INVESTMENT LTD.	2,123,300	4.80
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,252,725	2.83
8	BNP PARIBAS ARBITRAGE	500,000	1.13
9	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1,427,483	3.22
10	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	4.00
11	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.95
12	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD		
	A/C BIRLA SUN LIFE EQUITY FUND	1,756,856	3.97
13	I LABS VENTURE CAPITAL FUND	3,762,375	8.50
14	VENTURETECH SOLUTIONS P LTD	458,250	1.04
	Total	23,477,650	53.04

Id Statement showing details of lock-in shares

Name of the shareholder	No. of shares	%
Nil		



(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			Nil	
2.				
TOTAL				

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			Nil	
2.				
TOTAL				



(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						