



Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-03-2009

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	5	3,203,956	2,742,806	7.24	7.24	2,152,000	67.17
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	5	3,203,956	2,742,806	7.24	7.24	2,152,000	67.17
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	5	3,203,956	2,742,806	7.24	7.24	2,152,000	67.17
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	7	4,357,307	4,357,307	9.84	9.84	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.50	8.50	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.07	0.07	NA	NA
(f)	Foreign Institutional Investors	12	5,895,385	5,895,385	13.32	13.32	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	22	14,045,557	14,045,557	31.73	31.73	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	874	6,035,342	3,982,780	13.63	13.63	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	30,067	6,461,536	6,109,715	14.60	14.60	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	114	9,015,404	6,807,341	20.37	20.37	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	6	2,353,358	2,340,758	5.32	5.32	NA	NA
	HUF	679	333,179	333,179	0.75	0.75	NA	NA
	Trusts	7	3,263	3,263	0.01	0.01	NA	NA
	Foreign Company	2	1,757,821	1,757,821	3.97	3.97	NA	NA
	NRI	322	958,050	935,989	2.16	2.16	NA	NA
	OCB	1	31	31	0.00	0.00	NA	NA
	Clearing Members	68	99,796	99,796	0.23	0.23	NA	NA
	Sub Total B(2)	32,140	27,017,780	22,370,673	61.03	61.03	NA	NA
	Total Public Shareholding (B=B1+B2)	32,162	41,063,337	36,416,230	92.76	92.76	NA	NA
	Total (A+B)	32,167	44,267,293	39,159,036	100.00	100.00	NA	NA
C	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	NA	NA
	Grand Total	32,167	44,267,293			100.00	NA	NA

NA - Not Applicable

Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.45	1,520,000	77.08	3.43
2	S RAVINDRA BABU	716,898	1.62	632,000	88.16	1.43
3	RAVINDRA BABU.S (HUF)	461,150	1.04	--	0.00	0.00
4	RAVINDRA BABU.S (HUF)	50,976	0.12	--	0.00	0.00
5	SARASWATHAMMA.S	3,062	0.01	--	0.00	0.00
	Total	3,203,956	7.24	2,152,000	67.17	4.86

Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	No. of shares	%
1	I LABS VENTURE CAPITAL FUND	3,762,375	8.50
2	MORGAN STANLEY MAURITIUS COMPANY LIMIT	774,644	1.75
3	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,751,086	3.96
4	G V KUMAR	2,197,348	4.96
5	COPTHALL MAURITIUS INVESTMENT LTD.	2,123,300	4.80
6	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.95
7	GODAVARI GREENLANDS PVT LTD	1,343,750	3.04
8	ICICI PRUDENTIAL TAX PLAN	1,326,205	3.00
9	SATYAVATHI DENDUKURI	835,500	1.89
10	BNP PARIBAS ARBITRAGE	978,046	2.21
11	ASHISH DHAWAN	2,585,904	5.84
12	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	1,756,856	3.97
13	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	4.00
14	SRINIVAS RAJU D	747,600	1.69
		23,700,308	53.54

Id Statement showing details of lock-in shares

Name of the shareholder	No. of shares	%
Nil		



IIa **Statement showing details of Depository Receipts**

Sr No	Type of outstanding DR	No. of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00

IIb **Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR holder	Type of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00