



Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31/12/2009

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.24	7.24	2,500,000	78.03
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.24	7.24	2,500,000	78.03
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.24	7.24	2,500,000	78.03
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	3	2,247,011	2,247,011	5.08	5.08	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.50	8.50	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.07	0.07	NA	NA
(f)	Foreign Institutional Investors	9	6,506,658	6,506,658	14.70	14.70	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	15	12,546,534	12,546,534	28.34	28.34	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	885	6,502,600	4,450,038	14.69	14.69	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	29,873	7,067,499	6,721,203	15.97	15.97	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	111	9,376,752	7,229,489	21.18	21.18	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	6	2,361,620	2,349,020	5.33	5.33	NA	NA
	HUF	722	365,337	365,337	0.83	0.83	NA	NA
	Trusts	7	3,263	3,263	0.01	0.01	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.95	3.95	NA	NA
	NRI	308	1,048,865	1,026,804	2.37	2.37	NA	NA
	OCB	1	31	31	0.00	0.00	NA	NA
	Clearing Members	64	42,964	42,964	0.10	0.10	NA	NA
	Sub Total B(2)	31,978	28,516,803	23,936,021	64.42	64.42	NA	NA
	Total Public Shareholding (B=B1+B2)	31,993	41,063,337	36,482,555	92.76	92.76	NA	NA
	Total (A+B)	31,997	44,267,293	39,686,511	100.00	100.00	NA	NA
C	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	NA	NA
	Grand Total	31,997	44,267,293			100.00	NA	NA

NA - Not Applicable

Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.45	1,971,870	100.00	4.45
2	S RAVINDRA BABU	716,898	1.62	528,130	73.67	1.19
3	RAVINDRA BABU.S (HUF)	512,126	1.16	--	0.00	0.00
4	SARASWATHAMMA.S	3,062	0.01	--	0.00	0.00
	Total	3,203,956	7.24	2,500,000	78.03	5.65

Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.69
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.04
3	SATYAVATHI DENDUKURI	835,500	1.89
4	ASHISH DHAWAN	3,085,749	6.97
5	G V KUMAR	2,197,348	4.96
6	COPTHALL MAURITIUS INVESTMENT LTD.	2,123,300	4.80
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,751,086	3.96
8	BNP PARIBAS ARBITRAGE	978,046	2.21
9	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1,427,483	3.22
10	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	4.00
11	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.95
12	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD		
	A/C BIRLA SUN LIFE EQUITY FUND	1,756,856	3.97
13	I LABS VENTURE CAPITAL FUND	3,762,375	8.50
14	VENTURETECH SOLUTIONS P LTD	458,250	1.04
	Total	23,985,037	54.18

Id Statement showing details of lock-in shares

Name of the shareholder	No. of shares	%
Nil		



IIa **Statement showing details of Depository Receipts**

Sr No	Type of outstanding DR	No. of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00

IIb **Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR holder	Type of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00