



Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

30/06/2009

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	5	3,203,956	2,742,806	7.24	7.24	500,000	15.61
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	5	3,203,956	2,742,806	7.24	7.24	500,000	15.61
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	5	3,203,956	2,742,806	7.24	7.24	500,000	15.61
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	4	3,448,537	3,448,537	7.79	7.79	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.00	0.00	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.50	8.50	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.07	0.07	NA	NA
(f)	Foreign Institutional Investors	9	6,476,081	6,476,081	14.63	14.63	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	16	13,717,483	13,717,483	30.99	30.99	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	884	6,078,919	4,026,357	13.73	13.73	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	29,913	6,452,357	6,105,724	14.58	14.58	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	111	9,318,710	7,113,347	21.05	21.05	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	6	2,362,358	2,349,758	5.34	5.34	NA	NA
	HUF	694	332,842	332,842	0.75	0.75	NA	NA
	Trusts	7	3,263	3,263	0.01	0.01	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.95	3.95	NA	NA
	NRI	305	1,030,261	1,008,200	2.33	2.33	NA	NA
	OCB	1	31	31	0.00	0.00	NA	NA
	Clearing Members	46	19,241	19,241	0.04	0.04	NA	NA
	Sub Total B(2)	31,968	27,345,854	22,706,635	61.77	61.77	NA	NA
	Total Public Shareholding (B=B1+B2)	31,984	41,063,337	36,424,118	92.76	92.76	NA	NA
	Total (A+B)	31,989	44,267,293	39,166,924	100.00	100.00	NA	NA
C	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	NA	NA
	Grand Total	31,989	44,267,293			100.00	NA	NA

NA - Not Applicable



Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.45	500,000	25.36	1.13
2	S RAVINDRA BABU	716,898	1.62	--	0.00	0.00
3	RAVINDRA BABU.S (HUF)	461,150	1.04	--	0.00	0.00
4	RAVINDRA BABU.S (HUF)	50,976	0.12	--	0.00	0.00
5	SARASWATHAMMA.S	3,062	0.01	--	0.00	0.00
	Total	3,203,956	7.24	500,000	15.61	1.13

Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.69
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.04
3	SATYAVATHI DENDUKURI	835,500	1.89
4	ASHISH DHAWAN	2,985,749	6.74
5	G V KUMAR	2,197,348	4.96
6	COPTHALL MAURITIUS INVESTMENT LTD.	2,123,300	4.80
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,751,086	3.96
8	BNP PARIBAS ARBITRAGE	978,046	2.21
9	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1,427,483	3.22
10	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	4.00
11	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.95
12	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	1,756,856	3.97
13	ICICI PRUDENTIAL TAX PLAN	1,067,458	2.41
14	I LABS VENTURE CAPITAL FUND	3,762,375	8.50
15	VENTURETECH SOLUTIONS P LTD	458,250	1.04
	Total	24,952,495	56.37

Id Statement showing details of lock-in shares

Name of the shareholder	No. of shares	%
Nil		



IIa **Statement showing details of Depository Receipts**

Sr No	Type of outstanding DR	No. of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00

IIb **Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR holder	Type of outstanding DR	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	Total		--	0.00