

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

Date: September 6, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Mumbai 400051 Symbol: MEGASOFT
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Dear Sir/Madam,

Sub: Update on Scheme of Amalgamation amongst Sigma Advanced Systems Private Limited (“Transferor Company”) and Megasoft Limited (“Transferee Company”) and their respective shareholders and creditors under Section 230- 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

This is with reference to our letter dated May 17, 2025, wherein we had informed you that the Company has received the Observation Letters / No-Objection Letters vide letter dated May 16, 2025, from the BSE Limited and National Stock Exchange of India Limited in relation to the Scheme.

On June 16, 2025 the Company has e-filed the First Motion of Joint Application with the Hon’ble National Company Law Tribunal, Chennai Bench (“NCLT”) jointly with the Transferor Company (collectively referred to as “**Applicant Companies**”) to conduct the Equity Shareholders Meeting.

On the basis of the above application, the NCLT has issued its order dated July 11, 2025 & July 16, 2025 (‘Orders’), to conduct the Equity Shareholders Meeting of Megasoft Limited on August 30, 2025 and the Equity Shareholders has approved the aforesaid Scheme as per the requirement of the Companies Act, 2013 and the SEBI Circular dated June 20, 2023 on Scheme of Arrangement.

In furtherance to the same, this is to inform you that, the matter of the Scheme vide its Second Motion of Joint Application has been e-filed yesterday i.e., on September 5, 2025 at 11.05 p.m. with the Hon’ble National Company Law Tribunal, Chennai Bench (“NCLT”) by the Transferor Company and the Transferee Company (collectively referred to as “**Applicant Companies**”) for further directions / orders / approvals from the NCLT.

We request you to take the same on record.

Thanking you,

For Megasoft Limited

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Thakur Vishal Singh
Company Secretary & Compliance Officer