

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

Date: September 27, 2025

To, BSE Limited Phiroze JeeJeeBhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
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Dear Sir(s),

Sub: Submission of Summary of Proceedings of 25th Annual General Meeting (AGM) of Megasoft Limited as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the Ministry of Corporate Affairs ("MCA") Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020 and General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, the 25th AGM of the Company was held on Saturday, September 27, 2025 at 10.00 a.m. (IST) through Video Conference('VC')/ Other Audio Visual Means ('OAVM') to transact the business as stated in the AGM Notice dated September 2, 2025.

Please find enclosed herewith the summary of Proceedings of 25th Annual General Meeting of the Members of the Company.

This is for your information and records.

Thanking You,

For Megasoft Limited

.....
Thakur Vishal Singh
Company Secretary & Compliance Officer

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Summary of Proceedings of the 25th Annual General Meeting (AGM) of the Members of the Company held on Saturday, September 27, 2025 at 10:00 AM through Video Conferencing ('VC')/ Other Audio Visual Means('OAVM').

Directors' Present

Mr. Sunil Kumar Kalidindi	– Executive Director & CEO
Mr. Kalyan Vijay Sivalenka	– Non-Executive Independent Director
Dr. Uma Garimella	– Non-Executive Independent Woman Director
Ms. Leona Ambuja	– Non-Executive Director
Mr. Suryanarayana Raju Nandyala	– Non-Executive Independent Director

In Attendance

Mr. Shridhar Thathachary – Chief Financial Officer

Mr. Thakur Vishal Singh – Company Secretary and Compliance officer

Invitees

CA Arjun S, Partner & CA Subramanian V,

M/s. N.C. Rajagopal & Co

Chartered Accountants - Statutory Auditors

CS M Damodaran, Partner, M/s. M Damodaran & Associates LLP

Secretarial Auditor & Scrutinizer

The 25th Annual General Meeting (AGM) of the Members of Megasoft Limited (“the Company”) was convened and held on Saturday, September 27, 2025 at 10:00 A.M. (IST) through Video Conferencing('VC')/ Other Audio Visual Means ('OAVM'). The Meeting was conducted in accordance with the various General Circulars' issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI').

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Mr. Thakur Vishal Singh, Company Secretary and Compliance Officer of the Company welcomed the Members to the Meeting and briefed them on details relating to their participation at the Meeting through Video Conferencing('VC')/ Other Audio Visual Means ('OAVM'). He confirmed that the requisite quorum was present and called the meeting in order.

Mr. Sunil Kumar Kalidindi, ED & CEO of the Company occupied the Chair as elected by the Directors present in the meeting. He welcomed the Members at the Annual General Meeting of the Company.

After the introduction of Directors on the panel, the Chairman addressed the Members.

Mr. Sunil Kumar Kalidindi, ED & CEO of the Company informed that the Company's foray into Aerospace & Defense Sector continues and outlined the future prospects. He emphasized the company's strategy to grow thru the inorganic route.

Moving further he apprised members on the Company overview and informed that the Company has received the requisite approvals on Merger with Sigma Advanced Systems Private Limited from the BSE & NSE/ SEBI on Scheme of Amalgamation and further stated that the Company is awaiting the approval of the NCLT.

Before concluding his speech, the Chairman thanked the Members for their trust and support and acknowledged with gratitude the valuable support and co-operation of customers, suppliers, bankers and business associates. He also appreciated all employees of the Company for their contribution to the Company's performance and for their dedication and commitment.

With the consent of the Members present, the Notice convening the AGM and the Auditor's Report for the year ended March 31, 2025 was taken as read. Since there was no physical attendance of Members and in compliance with circulars issued by MCA and SEBI, the members were informed that the requirement of appointing proxies was not applicable.

All the requests regarding speaker registration received via mail were responded.

Before taking up the items of the agenda, the Company Secretary informed the Members about the process of approval of the resolutions by the Members. He informed that as per the provisions of the Companies Act, 2013 and SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, necessary remote e-voting facility was provided to the Members in order to exercise their right to vote for the resolutions in respect of the items of the agenda as set out in the notice through CDSL e-Voting

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platform and Easi / Easiest facility of CDSL & IDeAS facility of NSDL and the said e-voting had commenced on September 23, 2025 at 9.00 A.M. and ended on September 26, 2025 at 5.00 P.M.

The Company had appointed M/s. M Damodaran & Associates LLP as the Scrutinizer to scrutinize the remote e-voting process and voting during the Annual General Meeting in a fair and transparent manner.

In terms of Notice dated September 2, 2025 convening the 25th AGM of the Company, the following items of business, were taken up for members consideration and approval:

ORDINARY BUSINESS**Item No.1: Adoption of Financial Statements****To receive, consider and adopt:**

(i)The Audited Financial Statements of the Company for the year ended March 31, 2025, the report of the Auditors thereon and the Director's Report.

(ii)The Audited Consolidated Financial Statements of the Company for the year ended March 31, 2025 and the report of the Auditors thereon.

Item No.2: Re-appointment of Mr. Sunil Kumar Kalidindi (DIN-02344343), who retires by rotation and, being eligible offers himself for re-appointment.

SPECIAL BUSINESS:**Item No.3: Appointment of Branch Auditor.**

Item No.4: Appointment of M/s. M. Damodaran & Associates Secretarial Auditors of the Company for a period of five years i.e., from FY 2025-26 To FY 2029-30.

Further those Members who could not vote electronically were given an opportunity to cast their votes by exercising their e-voting during the meeting. After giving sufficient time to the Members to vote during the Meeting, the Chairman announced that the results of e-voting would be declared on receipt of the Scrutinizer's Report and shall be placed on the website of the Company and the website of CDSL, the agency providing e-voting facility and also would be available at the registered office of the Company. The same shall be submitted to stock exchanges within two working days from the conclusion of the AGM.

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All the resolutions embodied in the Notice of Annual General Meeting if passed with requisite majority and are deemed to be passed on the date of AGM i.e., September 27, 2025.

There being no other business for transaction the Chairman then thanked the members attending the Meeting for their co-operation and concluded the meeting at 10:35 A.M.

The Chairman authorized Mr. Thakur Vishal Singh, Company Secretary & Compliance Officer and/ or Mr. Shridhar Thathachary, Chief Financial Officer of the Company to notify the results of the voting to the stock exchanges whereupon the Company's shares are listed.

This is for your information and records.

Thanking you,

Yours faithfully,

For Megasoft Limited

.....

Thakur Vishal Singh

Company Secretary & Compliance Officer